



Patient Information

Name \_\_\_\_\_  
First Last Middle Initial Nickname

Address \_\_\_\_\_  
Street

City State Zip Code

Employer \_\_\_\_\_ Driver's License Number \_\_\_\_\_

Birth Date \_\_\_\_\_ Height \_\_\_\_\_ Weight \_\_\_\_\_

Phone Home \_\_\_\_\_ Social Security Number \_\_\_\_\_

Work \_\_\_\_\_ Male \_\_\_\_ Female \_\_\_\_

Mobile \_\_\_\_\_

Email Address \_\_\_\_\_

Emergency Contact \_\_\_\_\_ Phone Number \_\_\_\_\_

Insurance Information

**Primary Dental Carrier**

Subscriber Name \_\_\_\_\_ Social Security Number \_\_\_\_\_

Employer \_\_\_\_\_ Insurance Co. \_\_\_\_\_

Insurance Co. Phone Number \_\_\_\_\_ Group Number \_\_\_\_\_

Subscriber Date of Birth \_\_\_\_\_ Relation to Patient \_\_\_\_\_

**Secondary Dental Carrier**

Subscriber Name \_\_\_\_\_ Social Security Number \_\_\_\_\_

Employer \_\_\_\_\_ Insurance Co. \_\_\_\_\_

Insurance Co. Phone Number \_\_\_\_\_ Group Number \_\_\_\_\_

Subscriber Date of Birth \_\_\_\_\_ Relation to Patient \_\_\_\_\_

I hereby authorize payment directly to **Lifetime Smiles** of the group insurance benefits otherwise payable to me. I understand that I am responsible for all costs and dental treatment. I hereby authorize **Lifetime Smiles** to administer such medications and perform such diagnostic and therapeutic procedures as may be necessary for proper dental care. The information on this page and the medical history is correct to the best of my knowledge.

Signature \_\_\_\_\_ Date \_\_\_\_\_

**If Patient Under 18**

Responsible Party \_\_\_\_\_ Relation to Patient \_\_\_\_\_

Address \_\_\_\_\_

Telephone Number \_\_\_\_\_



*It is important that we know about your Medical and Dental History. These facts have a direct bearing on your Dental Health. This information is strictly confidential and will not be released to anyone. Thank you for taking the time to completely fill out this questionnaire.*

Dental History

Yes No  
Last COMPLETE Dental Exam, Date: \_\_\_\_\_  
Last FULL MOUTH XRAYS, Date: \_\_\_\_\_ (16 Small Films or Panoramic)  
How do you feel about your teeth? \_\_\_\_\_  
  
Are you having PROBLEMS now?  
Please Describe \_\_\_\_\_  
Do you wear DENTURES? (Partials or Full)  
Are you HAPPY with your dentures?  
If note, would you like to know more about PERMANENT REPLACEMENT?  
Are you HAPPY with the APPEARANCE of your teeth?  
Would you like your smile to LOOK BETTER or DIFFERENT  
Do you have DISCOLORED teeth that bother you?  
Do you or your spouse snore?  
Do you have any CURRENT HEALTH PROBLEMS?  
Are you under a PHYSICIAN'S CARE now? If yes, for what?  
FAMILY PHYSICIAN \_\_\_\_\_  
PHONE \_\_\_\_\_  
LAST VISIT \_\_\_\_\_

Yes No  
Do your gums BLEED, or feel TENDER or IRRITATED?  
Are your teeth SENSITIVE to hot, cold, sweets, pressure? (circle)  
Does food get stuck in your teeth?  
Do you REGULARLY use DENTAL FLOSS?  
Are you aware of GRINDING or CLENCHING your teeth?  
Do you have HEADACHES, EARACHES, or NECK PAINS?  
Have you worn BRACES on your teeth (ORTHODONTICS)?  
Have you had any PERIODONTAL (GUM) treatments?  
Does anyone in your family have gum disease(Periodontal disease)?  
Are you APPREHENSIVE about dental treatment?  
Name of Previous Dentist? \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_

Medical History

Yes No  
Have you ever taken Fen-Phen Redux Coumadin  
Do you need to premedicate with antibiotics for dental treatment?  
Are you PREGNANT/NURSING?  
Do you use cigars/cigarettes, pipe or chewing tobacco? (circle)

**WHAT MEDICATIONS ARE YOU CURRENTLY TAKING?**

PLEASE  YES OR NO OF THE FOLLOWING WHICH YOU HAVE HAD OR PRESENTLY HAVE:

Yes	No	Yes	No	Yes	No	Yes	No
AIDS/HIV Pos.		Congenital Heart Defect		Herpes		Rheumatic/scarlet fever	
ALS		Cortisone treatments		Hepatitis		Seasonal Allergies	
Alcohol Abuse		Cough (persistent)		High blood pressure		Seizures	
Anaphylaxis		Cough up blood		High cholesterol		Shingles	
Anemia		Diabetes A1C _____		Jaw pain		Shortness of breath	
Angina Pectoris		Drug Abuse		Joint Replacement		Skin rash	
Arthritis (Rheumatism)		Emphysema		Kidney disease or malfunction		Stroke	
Artificial Heart Valves		Epilepsy		Liver disease		Surgical implant	
Artificial joints		Facial Surgery		Low Blood Pressure		Thyroid disease or malfunction	
Asthma		Fainting		Material allergies		Tonsillitis	
Back Problems		Food allergies		Mitral valve prolapse		Tuberculosis	
Blood Disease		Glaucoma		Nervous problems		Ulcer/Colitis	
Blood Transfusion		Headaches		Pacemaker/heart surgery		Venereal disease	
Cancer		Heart murmur		Psychiatric care		Multiple Sclerosis	
Chemical Dependency		Heart problems (please describe)		Rapid weight gain/loss			
Chemotherapy		_____		Radiation treatment			
Circulatory problems		Hemophilia (Abnormal bleeding)		Respiratory disease			

Is there any other Medical or Dental information that you feel we should know about?  
\_\_\_\_\_  
\_\_\_\_\_

**ARE YOU ALLERGIC TO OR HAVE YOU REACTED ADVERSELY TO ANY OF THE FOLLOWING MEDICATIONS?**

Aspirin Local Anesthetic Erythromycin Latex (balloons, gloves, etc.)  
Nitrous Oxide Codeine Penicillin

Are you aware of being allergic to any other medications or substances?  
If yes, list: \_\_\_\_\_

To the best of my knowledge, the above information is complete and correct. I understand that it is my responsibility to inform my doctor if I, or my minor child, ever have a change in health.

PATIENT Signature (Parent of Child) \_\_\_\_\_ Date: \_\_\_\_\_ DENTIST Signature \_\_\_\_\_

## Financial Policy and Dental Insurance

Thank you for choosing our office for your dental care. We are committed to the success of your oral health. We hope you and your family will feel welcome. We would like to acquaint you with our policies regarding dental insurance, financial arrangements and schedule changes.

We don't want finances to be an issue for our patients. We want you to be comfortable with us, and that includes your financial arrangements. We encourage you to enter into a financial arrangement that is comfortable for you.

- We accept cash, checks, Visa, Master Card, Discover and American Express cards.
- For extensive treatments, we offer up to 12 months of NO INTEREST financing and long term plans with low interest through Care Credit and Springstone. We will conveniently qualify you right here in the office today.

### Dental insurance

We will be happy to complete and forward all insurance forms regarding your dental treatment to your primary and secondary insurance company. Our professional treatment is rendered to you, not your Insurance Company. Please understand that the amount to be paid by your particular policy is pre-determined and agreed to by your employer and the insurance company. If you have any questions about the amount the plan will pay or the treatments your plan will cover, you should refer these questions to your employer. At your request, we will provide all pertinent information to your Insurance Company and we will do our best to help you derive the maximum benefits available; however, we are not responsible for determining what those benefits will be.

Please remember that dental insurance is designed to assist patients obtain dental care and rarely covers more than 1/3 to 1/2 of the total cost of the service. There may be a deductible, a coinsurance payment, and a yearly maximum. We will work with your insurance company to help you determine your benefits and copayments. Please keep in mind that all estimate fees that are quoted to you from your insurance company is not a guarantee of payment from them. We consider these fees as estimates only and we are not implying that your portion of co-payment is payment in full.

**Your co-pay and deductible are due at the time appointments are scheduled.**

### Late Payment Policy:

If you have an outstanding bill that is not paid in full within 30 days after a bill has been sent, there will be a **\$20 Late Fee**. There will be an **additional \$20** late fee for each bill sent out and not paid. If full payment is not received within 90 days, further collection efforts will be necessary.

### Collection Accounts:

If your account is sent to a collection agency, you will be responsible for **any** and **all** cost involved with the collections process, which includes **all** court costs and attorney fees.

### Returned Checks

If a check is returned, a return check fee of \$25.00 will be assessed.

### Missed Appointments:

Please understand that we take the time that we have scheduled for your appointment very seriously and we hope for the same consideration. Please consider your calendar carefully when scheduling an appointment. Missed appointments and appointment changes with less than **2 business days** notice will be charged a fee of **\$75** per scheduled appointment.

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Your signature below indicates that you have read and agree to our Financial Policy and Dental Insurance Agreement. Thank you for being our valued patient.

\_\_\_\_\_  
Signature of Patient/Parent/Guardian

\_\_\_\_\_  
Date

\_\_\_\_\_  
Print Name

**NOTICE OF PRIVACY PRACTICES PATIENT ACKNOWLEDGEMENT**

Patient's Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

I understand that, under the Health Insurance Portability Accountability Act of 1996, I have certain rights to privacy. In regards to my protected health information (PHI); I have received, read and understood The Notice of Privacy.

The practice reserves the right to change the terms of its Notice of Privacy Practice. I understand the Practice will provide current Notice of Privacy Practices on request.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Relationship: \_\_\_\_\_

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If Patient is over the age of 18, or Patient would like us to discuss dental treatment, finances, etc. to anyone else such as a parent or spouse, please fill out the following information.

Name the person that we can discuss your care with:

Name: \_\_\_\_\_

Phone Number: \_\_\_\_\_

Relationship: \_\_\_\_\_